

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE MERRILL LYNCH & CO., INC. ::
SECURITIES, DERIVATIVE AND ERISA ::
LITIGATION ::
:: Master File No.:
:: 07 cv 9633 (LBS) (AJP) (DFE)
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This Document Relates To: All Actions ::
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Jason S. Stone, an associate with the law firm of
Simpson Thacher & Bartlett LLP, hereby enters his appearance as counsel for Defendant E.

Stanley O'Neal in the above-captioned action. Mr. Stone is admitted to practice in this Court.

Dated: New York, New York
July 30, 2008

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